

國泰證券投資顧問股份有限公司 函

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密等及解密條件或保密期限：
附件：致股東通知書(1200014A00_ATTCH2. pdf)

主旨：謹通知本公司總代理之安盛環球基金系列(下稱「本基金」)致股東通知書，請查照。

說明：

- 一、本基金之子基金，安盛環球基金-泛靈頓歐洲小型企業基金及安盛環球基金-最佳收益基金修訂投資策略，自2018年12月28日生效。
- 二、本基金之公開說明書另有多項內容修訂，即日起生效。
- 三、公開說明書及投資人須知已完成更新，請至境外基金資訊觀測站(<http://announce.fundclear.com.tw>)下載，或向本公司索取紙本。詳細內容請參閱致股東通知書。
- 四、如有任何疑義，請聯繫本公司專屬您的服務窗口或洽張小姐(02)7710-9699分機9625。

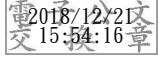
正本：國泰世華商業銀行股份有限公司信託部、國泰人壽保險股份有限公司投資型商品部、國泰綜合證券股份有限公司、國泰證券投資信託股份有限公司、復華證券投資信託股份有限公司、永豐證券投資信託股份有限公司、群益證券投資信託股份有限公司、保德信證券投資信託股份有限公司、統一證券投資信託股份有限公司、中國信託證券投資信託股份有限公司、富邦證券投資信託股份有限公司專戶服務部、安聯證券投資信託股份有限公司、富達證券投資信託股份有限公司、施羅德證券投資信託股份有限公司、台新證券投資信託股份有限公司、合作金庫證券投資信託股份有限公司、柏瑞證券投資信託股份有限公司、宏遠證券投資顧問股份有限公司、元富證券投資顧問股份有限公司、元大證券投資顧問股份有限公司、鉅亨網證券投資顧問股份有限公司、先鋒證券投資顧問股份有限公司、凱基證





券股份有限公司、群益金鼎證券股份有限公司財富管理部信託處、元富證券股份有限公司、基富通證券股份有限公司、台灣人壽保險股份有限公司、第一金人壽保險股份有限公司、富邦人壽保險股份有限公司、國際康健人壽保險股份有限公司、安聯人壽保險股份有限公司、全球人壽保險股份有限公司、王道商業銀行股份有限公司

副本：



裝

訂

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「安盛環球基金」
(下稱「本公司」)
盧森堡可變動資本投資公司

登記辦公室: 49, avenue J. F. Kennedy
L-1855 Luxembourg
商業登記編號: Luxembourg, B-63.116

2018年12月21日

本通知書為重要文件，請立即注意本通知書內容。
如有任何疑問，請尋求專業建議。
(本通知書為節錄本，僅列出與在台灣地區銷售子基金相關之內容)

親愛的股東：

謹通知 台端本公司之董事（下稱「董事」）已決定對本公司公開說明書之若干變更，俾使本公司得更有效率管理 台端之利益。

除非於本通知書中另有定義，此處所使用之詞彙及表達方式與本公司之公開說明書所使用者具有相同意義。

- I. 「子基金說明」一節之修訂
- II. 在所有本公司子基金下移除發行「SoIEx」股份類別之可能性
- III. 公開說明書附錄之其他修訂
- IV. 公開說明書一般部分之其他修訂

I. 「子基金說明」一節之修訂

➤ 加拿大受禁止投資人

董事決定修訂「子基金說明」一節，以在標題為「投資於安盛環球基金子基金之資格」之段落中釐清本公司股份並未向加拿大受禁止投資人提供。

上述變更立即生效。

➤ 增加「社會責任投資」段落

董事決定包括在「子基金說明」一節包括下述段落，標題為「社會責任投資」：

「本 SICAV 遵循 AXA Investment Managers 之排除政策，且適用可於以下網站取得之「部門投資指引」：www.axa-im.com。」

上述變更立即生效。

II. 在所有本公司子基金下移除發行「SolEx」股份類別之可能性

董事決定在所有本公司子基金下移除發行「SolEx」股份類別之可能性。

上述變更立即生效。

III. 公開說明書附錄之其他修訂

➤ 更新公開說明書附錄中載有子基金所提供股份類別之表格

除移除發行「SolEx」股份類別之可能性之外，董事決定更新公開說明書附錄中載有子基金所提供股份類別之表格，以移除關於「SolEx」股份類別之敘述（如適用）。

上述變更立即生效。

➤ 採用 AXA IM ESG 標準

董事決定釐清下述子基金適用 AXA IM 之環境、社會及治理（「ESG」）標準，該標準得於 www.axa-im.com/en/responsible-investing 取得：

- 安盛環球基金—泛靈頓歐洲小型企業基金
- 安盛環球基金—最佳收益基金

上述變更將於2018年12月28日生效。

➤ 投資於中國 A 股

董事決定下述子基金得以不超過 10% 之淨資產投資於在滬港通上市之中國 A 股：

- 安盛環球基金—最佳收益基金

上述變更將於2018年12月28日生效。

➤ 釐清及整理

- 董事決定對公開說明書之附錄進行若干釐清及整理，尤其是對於採用風險值（VaR）法計算總曝險之子基金之附錄，自「預期槓桿水平」標題移除「最高」之用語。

上述變更立即生效。

V. 公開說明書一般部分之其他修訂

➤ 移除所有提及「SolEx」股份類別之處

除移除發行「SolEx」股份類別之可能性之外，董事決定刪除「風險說明」之下列段落：(i)「SolEx 股份類別風險相關之衍生性商品風險及槓桿」及(ii)「SolEx 股份類別風險相關之股票風險」。基於前述移除之結果，董事進一步決定刪除公開說明書中所有提及「SolEx」股份類別之處。

上述變更立即生效。

➤ 更新「投資子基金」一節中之「適用股份類別」段落

董事決定更新「投資子基金」一節中之「適用股份類別」段落，以加入下述文句：

「就所有採用績效費用之股份類別，於其 KIID 中相關股份類別之面值旁將標示縮寫「pf」。」

上述變更立即生效。

➤ 更新「股份申購、轉換、贖回及移轉」一節

董事決定更新「股份申購、轉換、贖回及移轉」一節以移除下列多餘之段落：

「與首次申購相關之款項應於首次申購日後至遲四個營業日，向本 SICAV 於存託機構之帳戶給付。」

此外，董事決定包括與加拿大受禁止投資人相關之限制。

上述變更立即生效。

➤ 更新「本 SICAV」一節

董事決定更新「本 SICAV」一節以反映本公司董事會所發生之變動。

上述變更立即生效。

➤ 更新「管理公司」一節

董事決定更新「管理公司」一節以反映提及發起人 AXA Investment Managers S.A.之處。

上述變更立即生效。

➤ 更新「績效指標法規」一節

董事決定更新「績效指標法規」一節在已列於 ESMA 之績效指標行政管理人名單中包括 Thomson Reuters。

上述變更立即生效。

➤ 更新「國家特定資訊」一節

董事決定更新「國家特定資訊」一節以在「就未於香港授權銷售之子基金/股份類別」段落包括下述文字：

「關於各附錄中「其他特點」標題下「適合」之段落，香港投資人應注意該資訊僅供參考。尤其，所提及之最短投資期限係依據管理公司對相關子基金、本 SICAV 或相似基金、金融市場之理論知識及過去經驗以及廣泛的潛在最終投資人之需求、特點及目標，並非依據對風險程度、風險承受度、投資目標及/或典型香港投資人之投資期限之評估，亦非依據與香港投資人相關之具體情況。因此，在做成任何投資決定前，香港投資人應考量其自身之具體情況，包括但不限於他們自身之風險承受度水平、財務情況及投資目標。若有疑慮，投資人應諮詢其股票經紀商、銀行經理、律師、會計師、代表銀行或其他財務顧問。」

董事進一步決定於「國家特定資訊」一節加入標題為「日本」的以下文字：

「警告：建議日本投資人對募集應謹慎處理。此處所述之子基金或股份未被核准向日本之大眾募集，未曾且將不會依日本金融商品交易法（昭和 23 年法律第 25 號）第 4 條第 1 項註冊，且因此將不得於日本或向日本居民之帳戶募集或招攬，除非根據金融商品交易法豁免登記要求。「居民」之定義應如日本外匯及外國貿易法（昭和 24 年法律第 228 號）所定義。如您對本公開說明書之內容有疑慮，您應尋求獨立之專業意見。只有此處所載的某些子基金得於日本向合格機構投資人（tekikaku kikan toshika，「QII」）募集銷售，如金融商品交易法第 2 條第 3 項第 1 款之定義及有關金融商品交易法第 2 條定義之內閣府令第 10 條及其他依此頒布之規定。謹通知您，在申購子基金時，您已認知並同意：i) 此處所述之股份未被核准向日本之大眾募集，未曾且將不會依日本金融商品交易法（昭和 23 年法律第 25 號）第 4 條第 1 項註冊，且因此將不得於日本或向日本居民之帳戶募集或招攬，除非根據金融商品交易法豁免登記要求；ii) 依據金融商品交易法第 2 條第 3 項第 2(a) 款之合格機構投資人豁免規定，股份僅提供予 QII；iii) 依合格機構投資人豁免規定售予 QII 之股份受到轉售限制，即股份不得轉售予 QII 以外之任何人；及 iv) 縱使公開說明書中有任何相反規定，轉換至其他子基金之股份皆不被允許，除非該等子基金係依其所適用之法規於日本募集。」

上述變更立即生效。

➤ 更新「具特定意涵用語」一節

董事決定更新「具特定意涵用語」一節以加入以下兩項定義：

「**加拿大受禁止投資人** 係指任何為加拿大（包括其領地與屬地及加拿大之任何省份）居民之自然人及依加拿大、任何省份或領地之法律所設立之任何法律實體，除了先前另由經銷商決定為符合適用之當地法律及法規中「許可客戶」之除外情形。」

「**強勢貨幣** 係指於全球交易之主要貨幣。」

上述變更立即生效。

➤ 釐清及整理

董事決定對公開說明書之一般部分進行若干釐清及整理。

上述變更立即生效。

* *

包含本函所載變更之公開說明書得於本公司註冊辦公室取得。

安盛環球基金
董事會
敬上



AXA WORLD FUNDS

(the "Sicav")

A Luxembourg Société d'Investissement à Capital Variable

Registered Office: 49, avenue J. F. Kennedy
L-1855 Luxembourg
Commercial Register: Luxembourg, B-63.116

December 21, 2018

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.
IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Dear Shareholders,

We are pleased to inform you that the directors of the Sicav (the "**Directors**") have decided to introduce a number of changes to the prospectus of the Sicav (the "**Prospectus**"), which will enable it to look after your interests more effectively.

Except as otherwise specified in this notice, words and expressions contained hereafter shall have the same meaning as in the Prospectus.

- I. **Amendment of the section "Sub-Fund Descriptions"**
- II. **Removal of the possibility to issue "SolEx" share classes for all the Sicav's sub-funds**
- III. **Other amendments to the appendixes of the Prospectus**
- IV. **Other amendments to the general part of the Prospectus**

I. Amendment of the section “Sub-Fund Descriptions”

➤ Canadian Prohibited Investors

The Directors decided to amend the section “Sub-Fund Descriptions” in order to clarify, in the paragraph entitled “Who Can Invest in Sub-Funds of AXA World Funds”, that the Sicav’s shares are not offered to Canadian Prohibited Investors.

This change mentioned above has an immediate effect.

➤ Addition of the paragraph “Responsible Investing”

The Directors decided to include in the section “Sub-Fund Descriptions” the following paragraph entitled “Responsible Investing”:

“The SICAV complies with the exclusion policies of AXA Investment Managers and applies the “Sector Investment Guidelines” available on the following website: www.axa-im.com.”

This change mentioned above has an immediate effect.

II. Removal of the possibility to issue “SolEx” share classes for all the Sicav’s sub-funds

The Directors decided to remove for all the sub-funds of the Sicav the possibility to issue “SolEx” share classes.

This change mentioned above has an immediate effect.

III. Other amendments to the appendixes of the Prospectus

➤ Update of the tables included in the appendixes of the Prospectus describing the classes of units available in the sub-funds

Further to the removal of the possibility to issue “SolEx” share classes, the Directors decided to update the tables included in the appendixes of the Prospectus describing the classes of shares available in the sub-funds in order to remove, where applicable, the references to the “SolEx” share classes.

This change mentioned above has an immediate effect.

➤ Use of AXA IM ESG Standards

The Directors decided to clarify that the following sub-funds apply AXA IM ESG Standards which are available on www.axa-im.com/en/responsible-investing:

- **AXA World Funds – Framlington Europe Small Cap**
- **AXA World Funds – Optimal Income**

This change mentioned above will take effect on December 28, 2018.

➤ Investments in Chinese A shares

The Directors decided that the following sub-fund may invest up to 10% of net assets in Chinese A Shares listed in the Shanghai Hong-Kong Stock Connect:

- **AXA World Funds – Optimal Income**

This change mentioned above will take effect on December 28, 2018.

➤ **Clarifications and cleaning up**

The Directors decided to make some clarifications and cleaning up to the appendixes of the Prospectus notably in the appendixes of the sub-funds using the Value at Risk (VaR) method for calculating global exposure by removing the word “maximum” from the title “Expected level of leverage”.

This change mentioned above has an immediate effect.

IV. Other amendments to the general part of the Prospectus

➤ **Removal of all the references to the “SolEx” share classes**

Further to the removal of the possibility to issue “SolEx” share classes, the Directors decided to delete the following paragraphs in the section “Risk Descriptions”: (i) “SolEx Share Class risk relating to derivatives risk and leverage” and (ii) “SolEx Share Class risk relating to equity risk”. As a consequence of such removal, the Directors further decided to delete all the references to the “SolEx” share classes from the general part of the Prospectus.

This change mentioned above has an immediate effect.

➤ **Update of the section “Investing in the Sub-Funds” paragraph “Available Share Classes”**

The Directors decided to update the section “Investing in the Sub-Funds” paragraph “Available Share Classes” in order to add the following sentence:

“For all the share classes using a performance fee the acronym “pf” will accompany the denomination of the relevant share class in its KIID”.

This change mentioned above has an immediate effect.

➤ **Update of the section “Buying, Switching, Redeeming and Transferring Shares”**

The Directors decided to update the section “Buying, Switching, Redeeming and Transferring Shares” in order to remove the following paragraph:

“Payment related to initial subscriptions should be made to the account of the SICAV at the Depositary at the latest four Business Days from such initial subscription date” as redundant.

Furthermore, the Directors decided to include the restrictions related to the Canadian Prohibited Investors.

These changes mentioned above has an immediate effect.

➤ **Update of the section “The SICAV”**

The Directors decided to update the section “The SICAV” in order to reflect the changes which occurred in the board of directors of the Sicav.

This change mentioned above has an immediate effect.

➤ **Update of the section “The Management Company”**

The Directors decided to update the section “The Management Company” in order to remove the reference to the Promoter, AXA Investment Managers S.A.

This change mentioned above has an immediate effect.

➤ **Update of the section “Benchmark Regulation”**

The Directors decided to update the section “Benchmark Regulation” in order to include Thomson Reuters in the list which shows the Benchmark administrators listed in the ESMA register.

This change mentioned above has an immediate effect.

➤ **Update of the section “Country-Specific Information”**

The Directors decided to update the section “Country-Specific Information” in order to include the following wording in the paragraph “For the Sub-Funds not authorised for distribution” of the section dedicated to Hong Kong:

“Regarding the “Designed for” section under the heading “Additional Features” in respect of each of the appendices, Hong Kong investors should note that such information is provided for reference only. In particular, the reference to the minimum investment time horizon has been determined based on Management Company’s theoretical knowledge of, and past experience with, the relevant Sub-Fund, SICAV or similar funds, the financial markets and the needs, characteristics and objectives of potential end investors at large and not on the assessment of the risk profile, risk tolerance, investment objective and/or investment horizon of a typical Hong Kong investor nor on the specific circumstances relevant to Hong Kong investors. As such, before making any investment decisions, Hong Kong investors should consider their own specific circumstances, including, without limitations, their own risk tolerance level, financial circumstances, and investment objectives. If in doubt, investors should consult their stockbrokers, bank managers, solicitors, accountants, representative banks or other financial advisers.”

The Directors further decided to add in the section “Country-Specific Information” the following wording titled “Japan”:

“Warning: Japanese investors are advised to exercise caution in relation to the offer. The Sub-funds or Shares described herein are not authorized for offering to the public in Japan and have not been and will not be registered under Article 4, Paragraph 1 of the Financial Instruments and Exchange Law of Japan (Law No. 25 of 1948) (the “FIEL”) and accordingly may not be offered or solicited in Japan or to or for the account of any resident thereof, except pursuant to an exemption from the registration requirements of the FIEL. “A resident” shall have the meaning as defined under the Foreign Exchange and Foreign Trade Law of Japan (Law No. 228 of 1949). If you are in doubt about the contents of this Prospectus, you should obtain independent professional advice. Only certain Sub-Funds described herein may be offered for sale or sold in Japan solely to such investors which are Qualified Institutional Investor (tekikaku kikan toshika) (“QII”) as defined in Article 2, Paragraph 3, Item 1 of the FIEL and Article 10 of the Cabinet Ordinance regarding Definitions under Article 2 of the Financial Instruments and Exchange Law and any rules made thereunder. You are advised that by subscribing into the Sub-Fund(s), you acknowledge and agree that: i) the Shares described herein have not been and will not be registered under Article 4, Paragraph 1 of the FIEL and accordingly may not be offered or solicited in Japan or to or for the account of any resident thereof, except pursuant to an exemption from the registration requirements of the FIEL; ii) the Shares are offered exclusively to QIIs only pursuant to a qualified institutional investor exemption as set forth in Article 2, Paragraph 3, Item 2 (a) of the FIEL; iii) Shares sold to QIIs pursuant to a qualified institutional investor exemption are subject to re-sale restrictions whereby the Shares cannot be re-sold to anyone other than QIIs; and iv) notwithstanding anything to the contrary in the Prospectus, no switch to Shares of any other Sub-Fund is allowed unless such Sub-Fund is offered in Japan in accordance with its applicable regulations”.

This change mentioned above has an immediate effect.

➤ **Update of the section “Terms with Specific Meanings”**

The Directors decided to update the section “Terms with Specific Meanings” in order to add the two following definitions:

*“**Canadian Prohibited Investor** means any natural person who is a resident of Canada (including its territories and possessions and any province of Canada) and any legal entity formed under the laws of Canada or any province or territory thereof, except where otherwise priorly determined by the Distributor as qualifying as in compliance with applicable local laws and regulations under “Permitted Clients” exemption.”*

*“**Hard currency** means globally traded major currencies.”*

This change mentioned above has an immediate effect.

➤ **Clarifications and cleaning up**

The Directors decided to make some clarifications and cleaning up to the general part of the Prospectus.

This change mentioned above has an immediate effect.

* *

The Prospectus, taking into account the changes mentioned in this letter, is available at the registered office of the Sicav.

Yours faithfully,

The Board of Directors
AXA World Funds